



**Registered Office**

201, Nav Neelam Building, A Wing,  
2nd Floor, 108, Worli Sea Face Road, Worli  
Mumbai – 400 018  
Tel.: +91 22 9167346889  
CIN : L65990MH1984PLC033919  
Email : [btl.invstcomp@rediffmail.com](mailto:btl.invstcomp@rediffmail.com)

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**April 21, 2026**

**The Manager  
Listing Department  
BSE Limited**

Phirozee Jeejeebhoy Towers  
Dalal Street, 25th Floor  
Mumbai – 400001

**Name of Company: Bombay Talkies Limited  
Scrip Code: 511246**

Dear Sir(s),

**Sub: Reconciliation of Share Capital Audit Report for the Quarter and Financial Year ended March 31, 2026**

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed the requisite Audit Report for the Quarter and financial year ended March 31, 2026

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **BOMBAY TALKIES LIMITED**

**Dharmesh Kotak** Digitally signed by  
Dharmesh Kotak  
Date: 2026.04.21  
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**(DHARMESH KOTAK)**

**Director**

**DIN: 06642157**



### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter ended	31.03.2026		
2	ISIN	INE910D01024		
3	Face Value	Re.1/- (Rupee One Only)		
4	Name of the Company	Bombay Talkies Limited		
5	Registered office address	201, 2nd Floor, Navneelam Premises Society, 108, S. P. Road, Worli, Mumbai, Maharashtra, India, 400018		
6	Correspondence address	N.A.		
7	Telephone & Fax No.	+91-9167346889		
8	Email address	btl.invstcomp@rediffmail.com		
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited		
		<b>Number of shares</b>	<b>% of total issued capital</b>	
10	Issued Capital	5,40,00,000		100%
11	Listed capital	5,40,00,000		100%
12	Held in dematerialised form in CDSL	9,29,585		1.72%
13	Held in dematerialised form in NSDL	20,36,696		3.77%
14	Physical	5,10,33,719		94.51%
15	Total no. of shares (12+13+14)	5,40,00,000		100%
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Nil		

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE
Preferential allotment of shares to promoters/ promoter group companies	Nil	Nil	Nil	Nil	Nil	Nil
Preferential allotment of shares to non-promoters	Nil	Nil	Nil	NA	NA	Nil

**AAKASH  
GOEL**

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154f6b86c9a3f08bd52858519b1d84,  
postalCode=132103, street=187B HBC  
SECTOR 13 17 PANIPAT, pseudonym=2361116d-  
bf02-4fe2-a11c-e66-342e9b06,  
serialNumber=66f7867d1506a1493289a363036  
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o=Personal, ou=AAKASH GOEL  
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18	Register of members is updated (Yes/No)	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reason why?	N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed	Nil	Nil	Nil
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.

Ms. Chanchal Sharma  
Company Secretary & Compliance Officer  
Contact No.: +91-9167346889  
Email Id: btl.invstcomp@rediffmail.com  
Date of Appointment: 23.12.2024  
Address: 201, 2nd Floor, Navneelam Premises Society  
108, S. P. Road, Worli Mumbai 400018

23. Name, Address, Tel. & Fax No., Reg. no. of the certifying PCS

Aakash Goel, Proprietor  
G Aakash & Associates  
Company Secretaries  
Office Address: 1878, H.B.C., Sector-13,  
17 Panipat, Haryana-132103  
Tel. :9991264017  
COP No. : 21629

24. Appointment of common agency for shares Registry work

**Adrait Corporate Services Private Limited**  
19-20, Jafarbhoy Industrial Estate, Makwana Road  
Marol Naka, Andheri (E) Mumbai 400059

25. Any other detail that the auditor may like to Provide (e.g. BIFR company, delisting)

NIL

**Place: Panipat**  
**Dated: 21.04.2026**

**For G Aakash & Associates**  
**Company Secretaries**

**AAKASH**  
**GOEL**

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2.5.4.20=646979c358a117748b0b371892a2260154fb,  
email=1878-HBC-SECTOR1317PANIPAT,  
serialNumber=296111ed4f024f02a11c4e63426966,  
c=AAKASH GOEL,  
18ae9074130c479c348382e6bc023, o=Personal,  
cn=AAKASH GOEL  
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**Aakash Goel**  
**(Prop.)**

**M. No.: A57213**

**CP No.: 21629**

**UDIN: A057213H000164276**