

**Registered Office**

201, Nav Neelam Building, A Wing,  
2nd Floor, 108, Worli Sea Face Road,  
Worli

Mumbai - 400 018

Tel.: +91 22 9167346889

CIN : L65990MH1984PLC033919

Email : btl.invstcomp@rediffmail.com

Date: 19.04.2021

To  
The Listing Department  
BSE Limited  
Phirozee Jeejeebhoy Towers  
Dalal Street, 25<sup>th</sup> Floor  
Mumbai - 400 001

Dear Sir/Madam,

**Sub.: Reconciliation of Share Capital Audit Report for the Quarter ended 31 March, 2021.**

Pursuant to amended Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 enclosed herewith the requisite certificate for the quarter ended 31<sup>st</sup> March 2021.

This is for your information and record.

Thanking you,

Yours faithfully,

**For BOMBAY TALKIES LIMITED**

  
(NIKHIL MUNNA LODH)

Director/CEO/CFO

DIN: 07857458





## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

1. For Quarter Ended	31 <sup>st</sup> March 2021					
2. a. ISIN No.	INE910D01024					
b. Scrip Code	511246					
3. Face Value	Re. 1/-					
4. Name of the Company	Bombay Talkies Limited Formerly Known as White Lion Asia Limited					
5. Registered Office	201, 2 <sup>nd</sup> Floor, Navneelam Premises Society 108, S. P. Road, Worli, Mumbai – 400018					
6. Correspondence Address	201, 2 <sup>nd</sup> Floor, Navneelam Premises Society 108, S. P. Road, Worli, Mumbai – 400018					
7. Telephone and Fax No.	9167615934					
8. Email Address	Btl.invstcomp@rediffmail.com					
9. Name of the Stock Exchange where the Company's securities are listed	BSE Limited					
10. Issued Capital	5,40,00,000 Equity shares of Re.1/- each Fully Paid-up aggregating to Rs. 5,40,00,000/-					
11. Listed Capital (Exchange-wise)	40,00,000 Equity shares of Re.1/- each Fully Paid-up aggregating to Rs. 40,00,000/-					
12. Held in dematerialized form CDSL	8,84,353					
13. Held in dematerialized form NDSL	20,81,818					
14. Physical	5,10,33,829					
15. Total (12+13+14)	5,40,00,000					
16. Reason for Difference if any, between (10 & 11), (10 & 15), (11 & 15) :						
i. Between (10 & 11) : 50,00,000 Preferential issue and 4,50,00,000 Equity Shares As Bonus Shares are Pending for Listing.						
ii. Between (11 & 15) : 50,00,000 Preferential issue and 4,50,00,000 Equity Shares As Bonus Shares are Pending for Listing.						
17. Certifying the details of changes in share capital during the quarter under consideration as per table below :						
Particulars***	No of shares	Applied/ Not applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NDSL	In-Principal Approval Pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, By-back, Capital Reduction Forfeiture, Any Other (to Specify)						







# K Sonee & Company

Company Secretaries

18. Register of Member is updated (Yes/No.) If not, updated upto which date.		Yes	
19. Reference of previous quarter with regards to excess dematerialized Share if any		NIL	
20. Has the company resolved the matter mention in Point No. 19. Above in the Current Quarter ? If not, reason why?		NA	
21. Mention the total no of requests, if any confirmed after 21days and the total no of request pending beyond 21days with the reason foe delay		NIL	
Total no. of Demat Request	No. of Request	No. of Shares	Reason for Delay
Confirm after 21 Days	NIL	NIL	NIL
Pending for more than 21 Days	NIL	NIL	NIL
22. Name, Telephone No. & Fax No. of Compliance Officer of the Company		Ms. Mandeep Kaur Membership No. :27346 Phone No. :8146995577 E-mail : mandeep.mann84@gmail.com	
23. Name, Address, Telephone No. & Fax No., Regn. No. of the Company Auditor.		K. Sonee & Co. Sonee House, 21, Sarkar Bye lane, Kolkata – 700 007, Ph.: 22413506 E-mail : kaushiksonee@yahoo.com	
24. Appointment of common agency for share registry work, if yes (Name and Address)		M/s Adroit Corporate Services Private Ltd 19/20Jaferbhoy Industrial Estate, Marol Naka, Andheri (East), Mumbai -400059	
25. Any other that the auditors may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company Change its Name, etc.		NIL	

Signature :

*Kaushik Sonee*



**CS KAUSHIK SONEE**  
Proprietor  
C. P. No. 14302  
Membership No. : FCS 7921

UDIN No : *F007921C000132518*  
Place ; Kolkata  
Date : 19/04/2021